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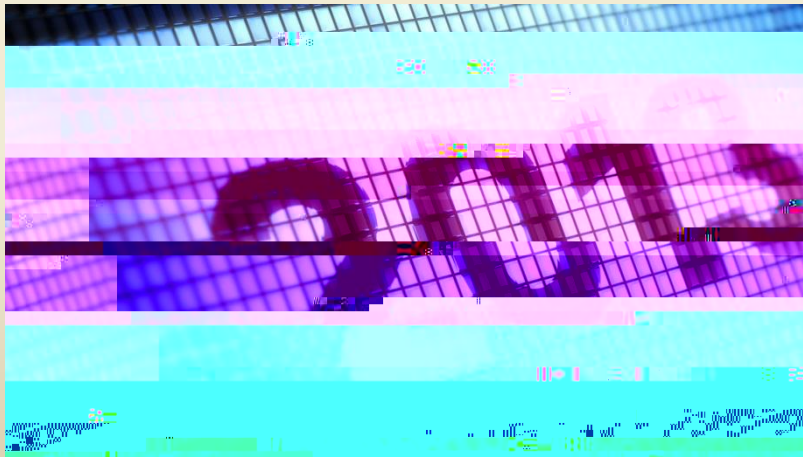
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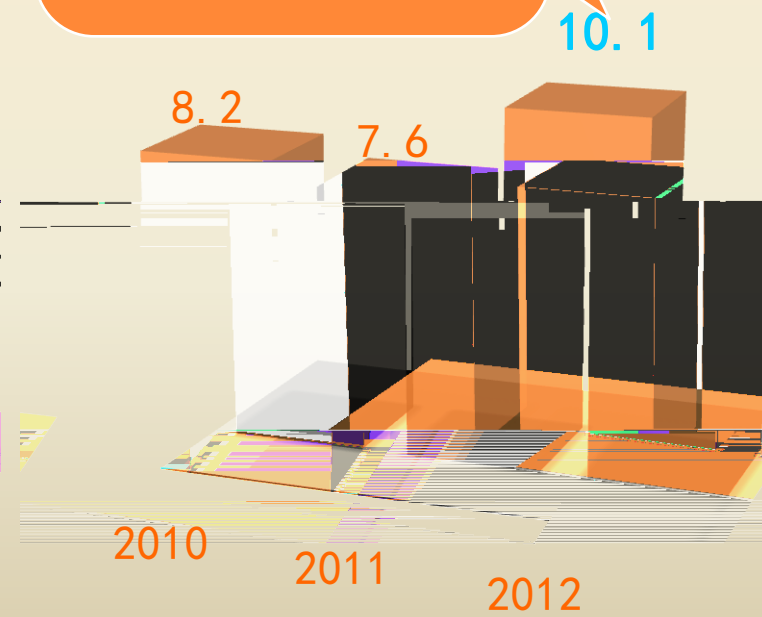
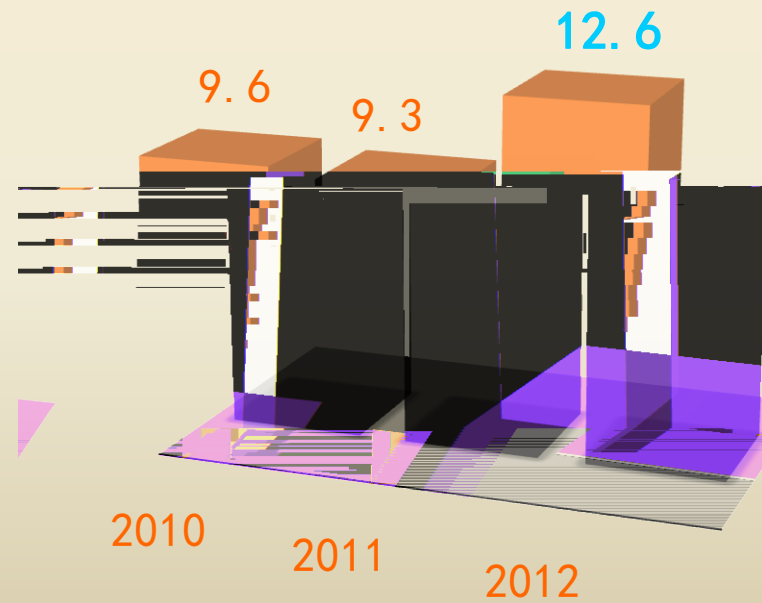
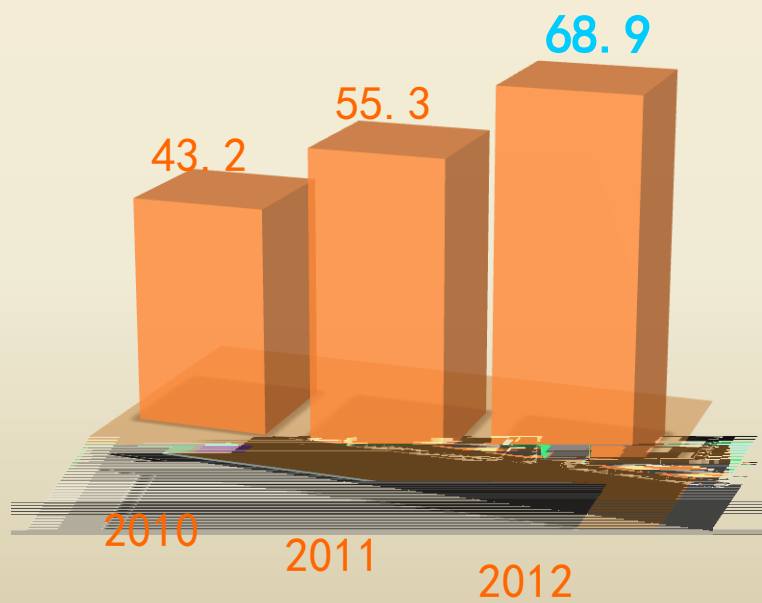
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2012

2012

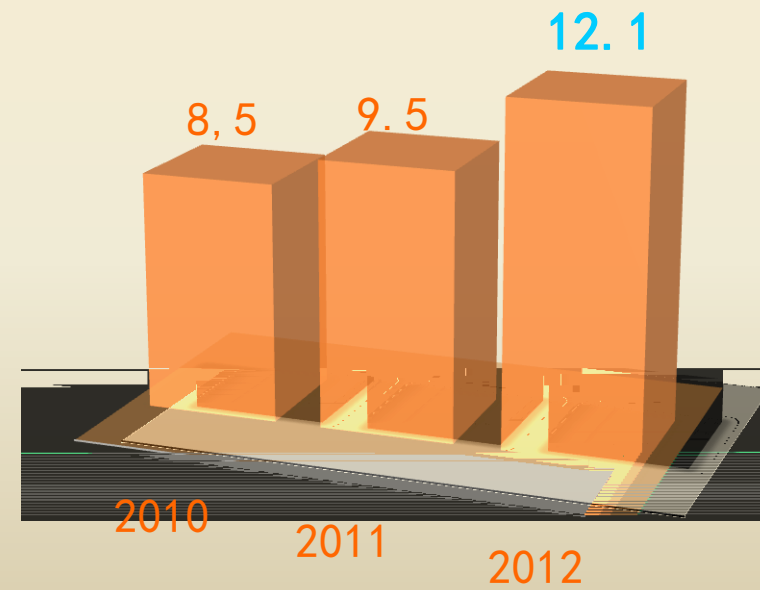
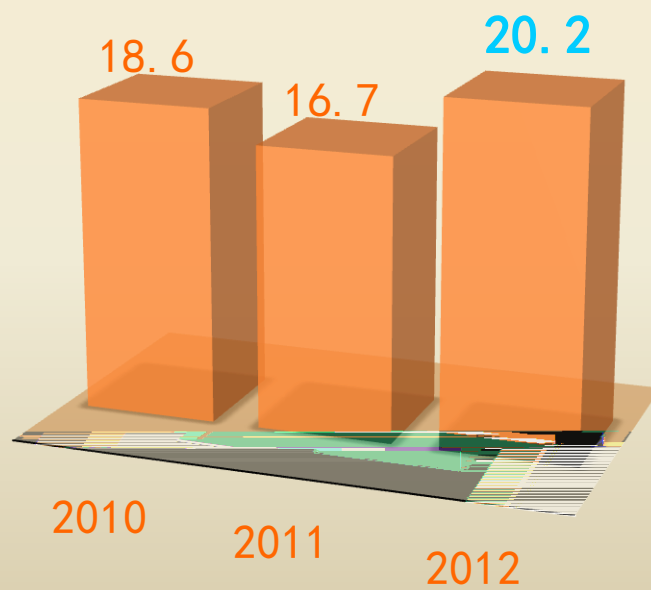
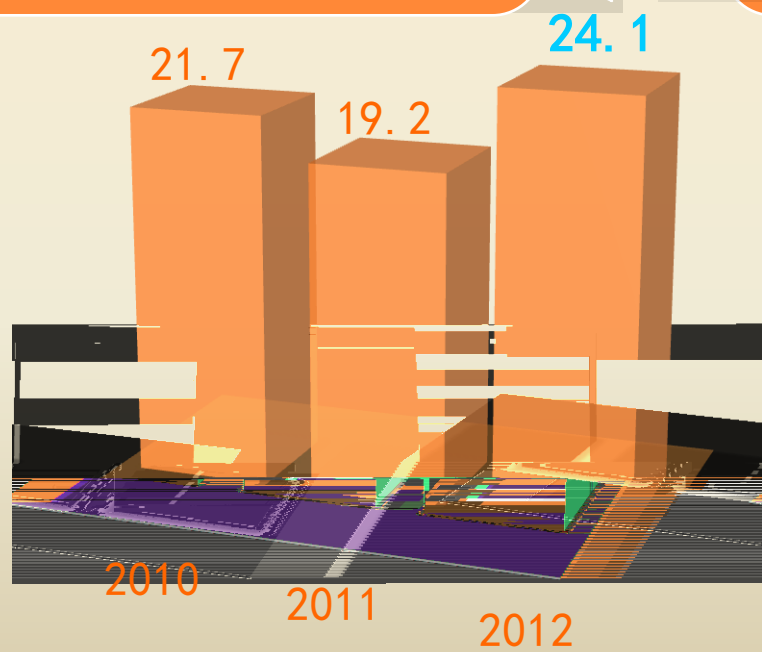


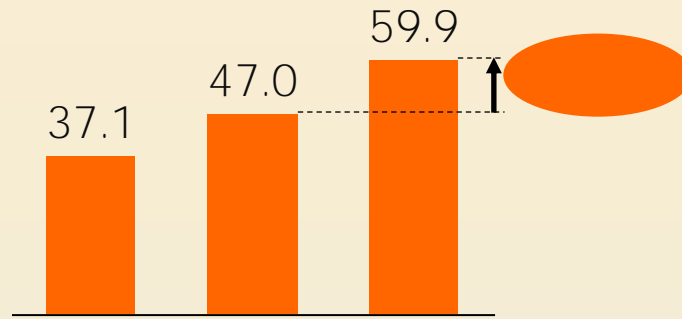
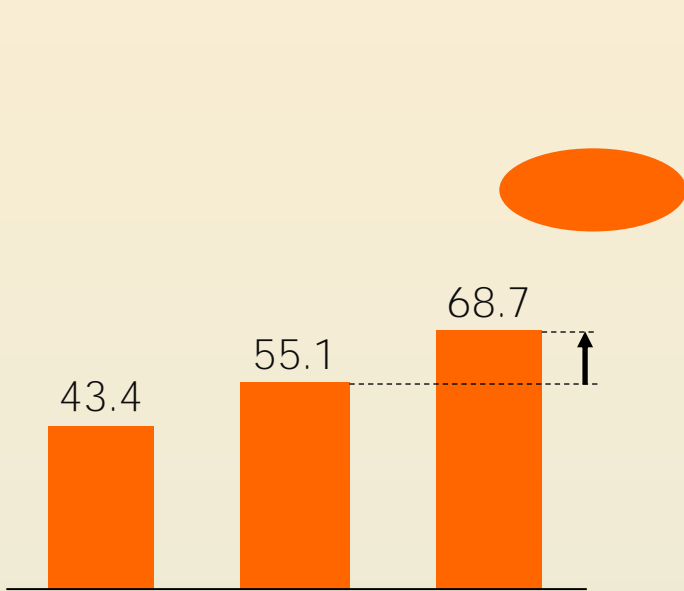
2012

2012

+5.0ppt

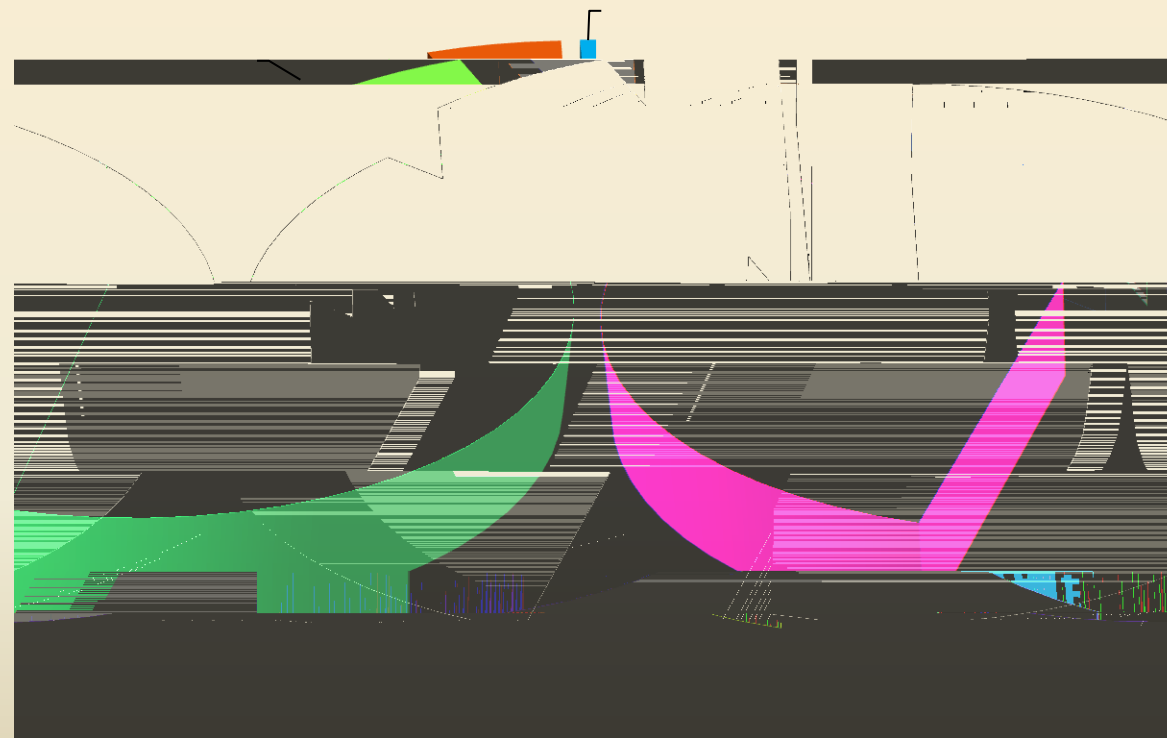
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2012

2012

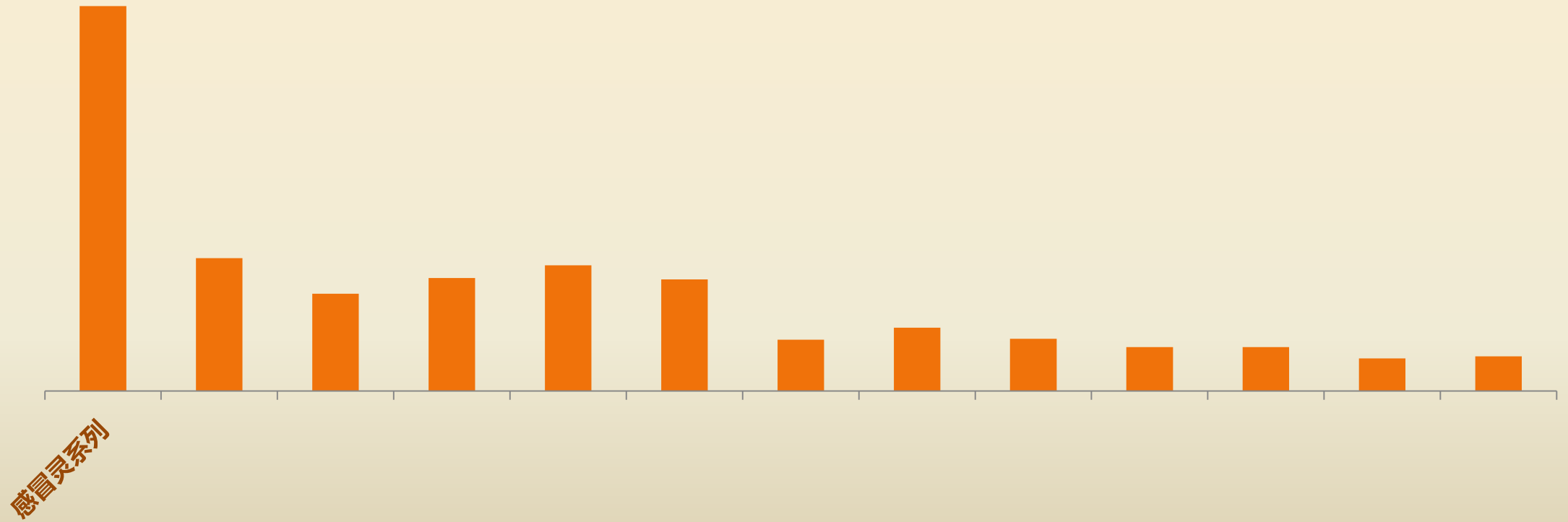






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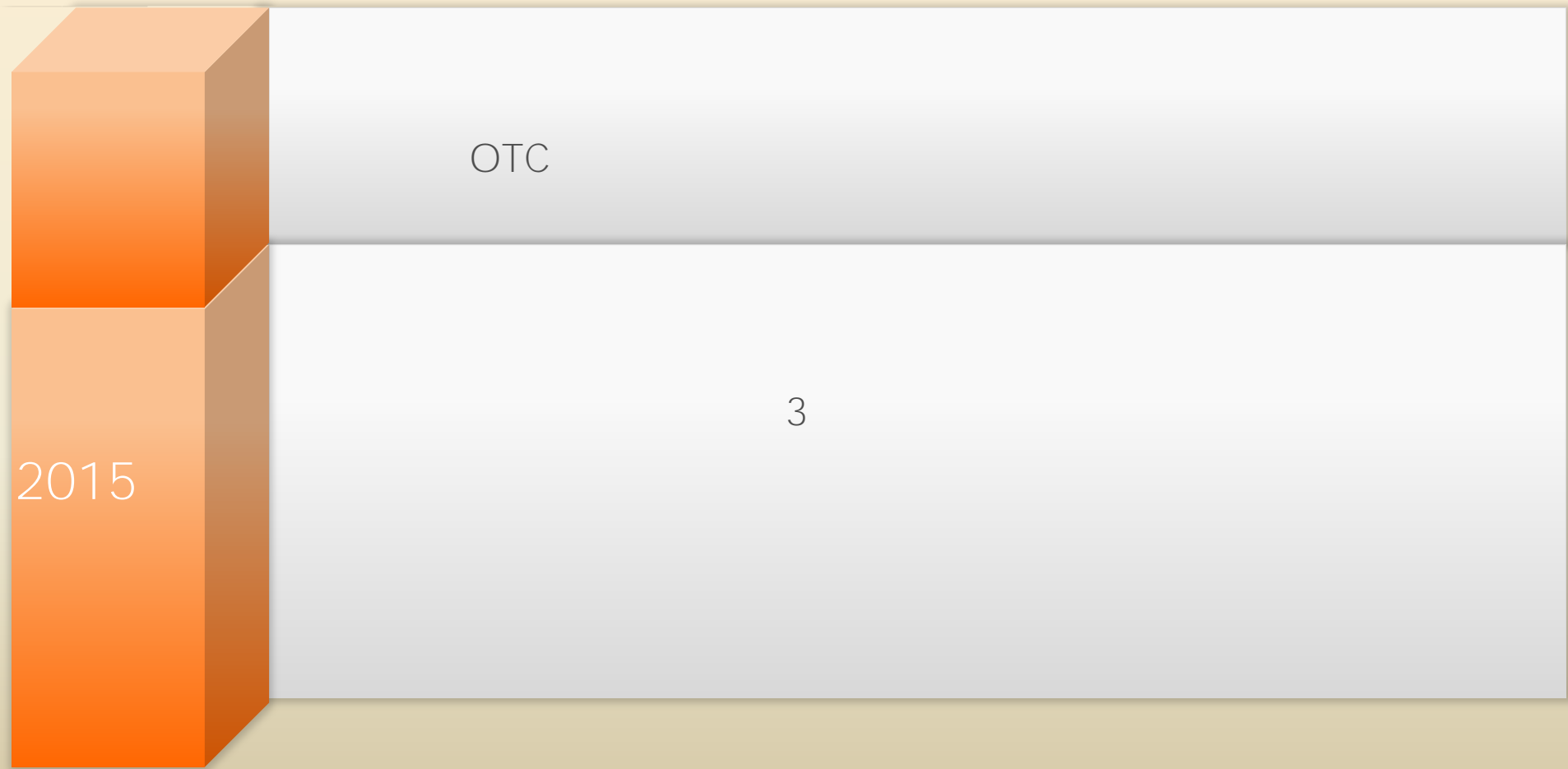
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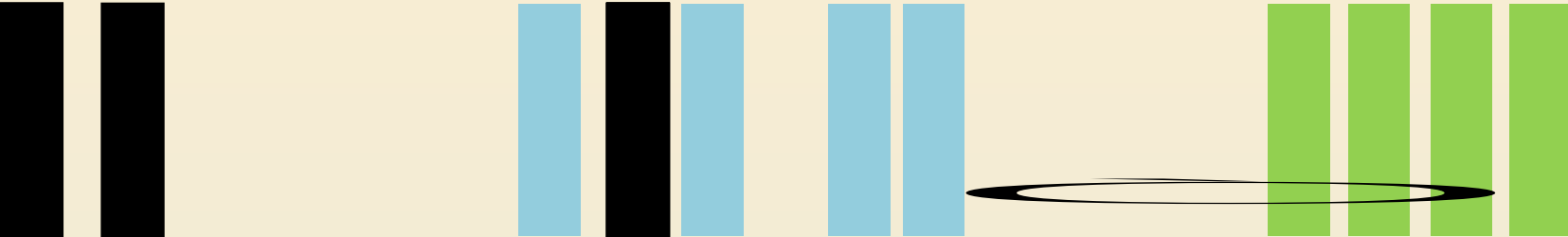


PE PB

			PB	PE
1		593.60	8.45	37.51
4		361.24	9.34	50.66
6		340.75	8.02	32.76
9		293.49	7.38	51.48
23		140.24	3.01	22.82
45		83.49	6.49	34.47
59		70.94	3.69	29.51
70		55.08	4.36	37.02
109		29.95	1.62	31.13

目前，华润三九市值排名第7，
 市盈率低于行业平均水平、市净率
 则高于行业平均水平







2012

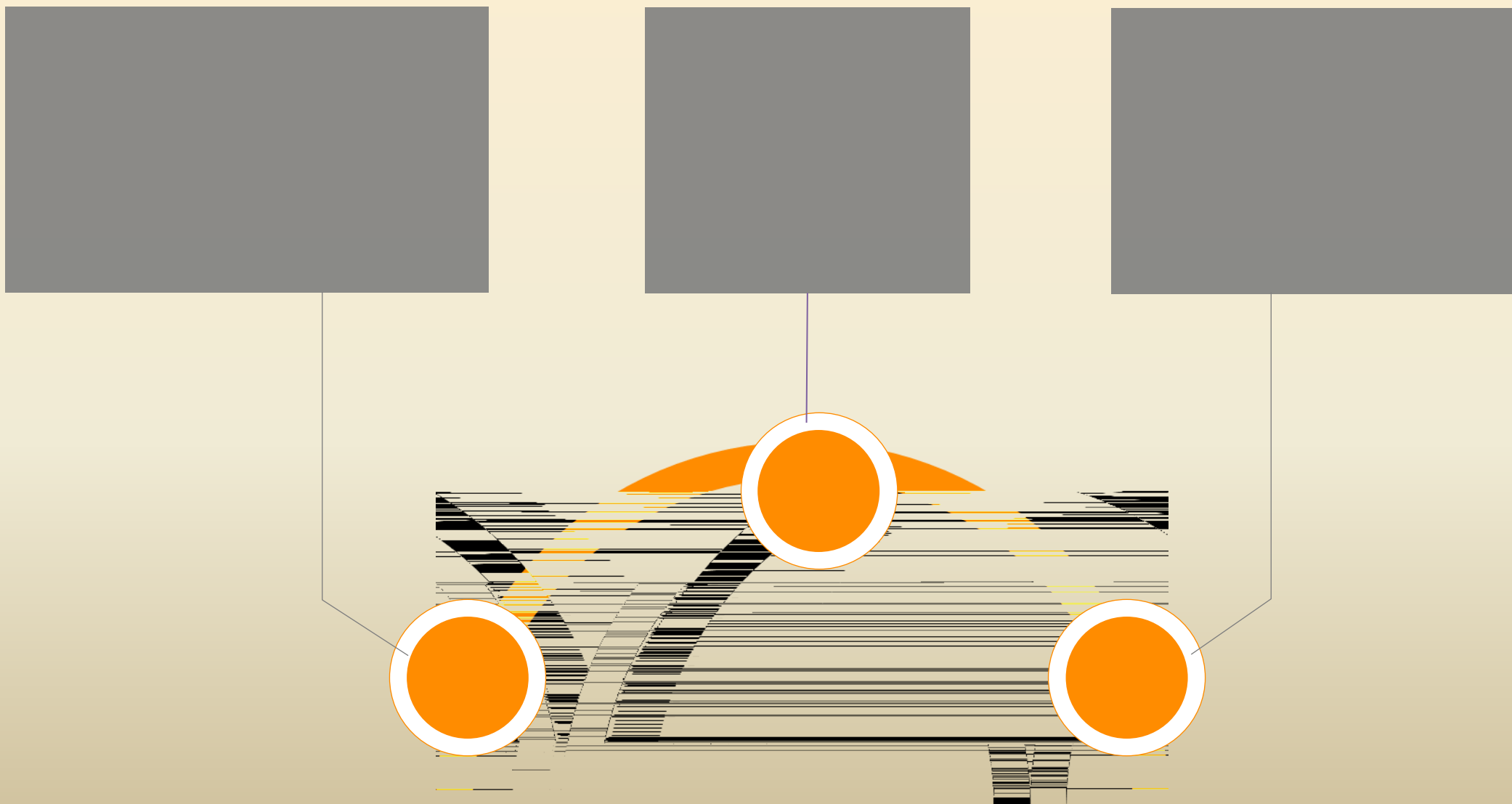


12 2 9

2011 100%
2012



2012





2013



